

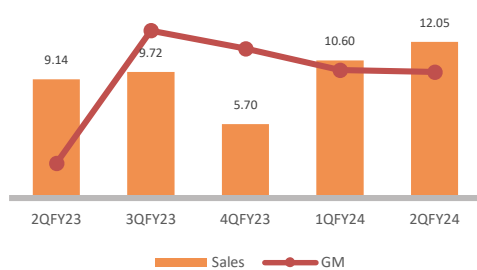
ASL Result Review - 2QFY24



Monday, February 26, 2024

Rupees' millions	2QFY24	2QFY23	YoY	FY23	FY22	YoY
Net Sales	12,046	9,143	31.8% ▲	22,646	15,686	44.4% ▲
Cost of Sales	-10,911	-9,567	14.0% ▲	-20,476	-15,957	28.3% ▲
Gross Profit	1,136	-424	367.7% ▲	2,169	-272	898.5% ▼
SG&A Expenses	-274	-129	111.8% ▲	-442	-247	78.9% ▲
Other Expenses	-14	173	107.9% ▼	122	-1,082	111.3% ▼
Operating Profit	848	-381	322.4% ▲	1,850	-1,601	215.6% ▼
Other Income	109	48	129.0% ▲	128	61	111.3% ▲
Finance Cost	-945	-765	23.5% ▲	-1,917	-1,575	21.7% ▲
Profit Before Taxation	12	-1,099	101.1% ▲	61	-3,115	102.0% ▲
Taxation	85	412	79.4% ▼	71	1,017	93.0% ▼
PAT	97	-686	114.1% ▲	132	-2,098	106.3% ▲
Earnings Per Share	0.10	-0.74	114.1% ▲	0.14	-2.27	106.3% ▲
Dividend	-	-	-	-	-	-
Bonus	-	-	-	-	-	-
Gross Margin	9.4%	-4.6%	14.1% ▲	9.6%	-1.7%	11.3% ▲
SG&A Expenses to Sales	-2.3%	-1.4%	0.9% ▲	-2.0%	-1.6%	0.4% ▲
Other Income to Sales	0.9%	0.5%	0.4% ▲	0.6%	0.4%	0.2% ▲
Ex. Gain / (Loss) to Sales	-2.3%	-1.4%	0.9% ▲	-2.0%	-1.6%	0.4% ▲
Effective Taxation	720.9%	-37.5%	2020.6% ▼	115.1%	-32.7%	82.4% ▲
Net Margin	0.8%	-7.5%	8.3% ▲	0.6%	-13.4%	14.0% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

